



MONTREVAL

— PRIVATE OFFICE —

DISCRETION • TRUST • LEGACY

Building tomorrow. *Together.*

BESPOKE FINANCIAL SOLUTIONS
FOR AMBITIOUS CLIENTS

Real estate finance
Tech finance
Capital raising
Strategic funding



A message from our CEO

Building the right financial strategy is a balance between knowledge, discipline, and understanding expectations. Markets are shaped by people, decisions, and confidence, sometimes correctly and sometimes not.

Whether you are an experienced investment professional or a growing company, we focus on finding the right fit.

Whether you are looking to raise capital or deploy capital into a project, we are here to support, protect, and serve you.



Sem May
CEO Montreval private office

A white, handwritten signature of Sem May is located to the right of his name and title.



Montreval private office is an organisation focused on raising capital for projects and deploying capital for high net worth individuals. We work with institutions, private organisations, and leading private banks.

This combination of intelligence, technology, and the right relationships creates strong results and lasting partnerships with happy clients who become part of our business family.

Banks we work with



J.P.Morgan



Julius Bär





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Institutions we work with



Working with the right institutions can open the right doors and create access to opportunities that align with your objectives. Whether you are looking to deploy capital, connect with the right investors, finance a portfolio, or explore Lombard credit solutions against your position, we provide the guidance, relationships, and support needed to move forward.

We stand alongside our clients as a trusted partner and extension of their team, combining market insight, discretion, and the right network to help fulfill their goals and financial needs.



EDMOND
DE ROTHSCHILD



One of our unique selling points is that we hold a strong relationship with Edmond de Rothschild in Geneva. We have our own asset management agreement and are able to make co-investments.

This gives our private office the credibility and professionalism our investors require. The bank also handles our intake with specific clients, you can see it as our back end + the extension of our private office.





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